

MY ACCOUNT

STEP ONE

If you hover over the area in the top right corner where it says "Hello," you will see an overlay pop-up.



a. Under "Profile Information" you will have visibility to contact information for both the inside and outside reps on your account.

b. Under Product & Order Management, you will have quick access to:

My Account – this will take you to another account dashboard with additional "My Account" options

Account Settings – you will be able to change your password on this page

Addresses – you can view your billing and shipping information, and change your ship to selection

My Saved Payments - credit cards you have saved to your web login will be visible here

Saved Orders – shopping carts you have saved for ordering later are located here

Invoice History - you will be able to view and pay all invoices

Order History - your company's order history will be accessible here

My Quotes - outstanding quotes you currently have open will live here

My Lists – here you will find all of the product lists you have created

Continue >

Previously Purchased – this will show you a list of products that your company has purchased from Werner Electric Supply before

STEP TWO

If you click "My Account" from the overlay dropdown, you will be brought to your account dashboard. Right away at the top, you can select to make your dashboard your homepage.

< Home < My Account		
Product & Order Management		Make Dashboard my homepage
My Account	Dashboard	
Account Settings	Duoinovaru	
Addresses		

a. Along the left-hand side, you will have the same menu options that the overlay pop-up provides.

Management		
My Account	Dashboard	
Account Settings	Baomodara	
Addresses		
Saved Orders		
nvoice History		
rder History		
rder Approval	My Quotes	Order History
ly Quotes	View All >	View All >
ly Lists		
Previously Purchased		

b. You will also have the same widgets across the screen that you see on your homepage (My Quotes, Order History, Product Lists, Saved Carts)

Saved Orders Invoice History					
Order History					
Order Approval	ſÊ,	My Quotes	চিত্র	Order History	
My Quotes	-4	View All >		View All >	
My Lists					
Previously Purchased					
My Lists		Product Lists Manage >	≋≡	Saved Carts Manage >	

Continue >

c. Below that, along the left-hand side, you will see the titles of your product lists for quick access, as well as contact information for both your Inside and Outside sales reps

1. 11-1-	Quick Ord	der							
My Lists	Order Multiple I	tems						Upload an	o Orde
test									
est 2	Enter keyword	or item #		Q QTY	U/	м ~	Ad	I To Cart	R
/iew All >									
Outside Rep	Pecent	Invoi	CO						
WESLEY WERNER WWERNER@WERNERELECTRIC.COM	Necent	mvoi	CC:	View All >					
123-456-7891	Invoice #	Date	Po #	Ship To	Due Date	Total	Balance	Bill Trus	st 🗅
Inside Rep		0.000.000			0.000.000		****		
	\$6200754.001	8/20/20	123	WERNER ELECTRIC SUPPLY COMMERCE #42434	8/20/20	\$87.33	\$0.00	o billtr	rust

d. You will also have a Quick Order widget on your Account Dashboard where you can easily search for items and add them to your cart. For detailed information on using Quick Order, please view <u>Website Guide: Quick Order & Bulk Ordering</u>.

My Lists	Quick Ord		Upload an Order						
test 2 View All >	Enter keyword	or item #		٩	QTY	U/I	w ~	Ade	I To Cart 🏾 📜
Outside Rep	Recent	Invoi	ces	View All >					
WWERNER@WERNERELECTRIC.COM 123-456-7891	Invoice #	Date	Po #	Ship To		Due Date	Total	Balance	Bill Trust 🖒
Inside Rep STANLEY SUPPLY SSUPPLY®WERNERELECTRIC.COM 123-546-1234	\$6200754.001	8/20/20	123	WERNER ELECTRIC SUPPLY eCOMMERCE	#42434	8/20/20	\$87.33	\$0.00	D billtrust

Continue >

e. You can also quickly view your Recent Invoices (the same information viewable on the Invoice History page)

My Lists	Quick Ord		Upload an Order					
test test 2 View All >	Enter keyword	or item #		Q	U/1	M ~	Ad	i To Cart 🏾 🙀
Outside Rep	Recent	Invoi	ces	View All >				
WWERNER@WERNERELECTRIC.COM 123-456-7891	Invoice #	Date	Po #	Ship To	Due Date	Total	Balance	Bill Trust 🖂
Inside Rep STANLEY SUPPLY SSUPPLY@WERNERELECTRIC.COM 123-546-1234	\$6200754.001	8/20/20	123	WERNER ELECTRIC SUPPLY COMMERCE #42434	8/20/20	\$87.33	\$0.00	o billtrust

f. Below Recent Invoices, you will also be able to view Recent Orders and Recent Quotes (the same information viewable on the Order History and My Quotes pages)

	Date	Po #	Ship To				Status	Total
Pending	8/31/20	test	WERNER ELECTRIC	SUPPLY eCC	MMERCE	#42434	Submitted	\$40.71
\$6200864.1	8/31/20	test	WERNER ELECTRIC	SUPPLY eCC	MMERCE	#42434	Ship When Available	\$38.59
Pending	8/20/20	123	WERNER ELECTRIC	SUPPLY eCC	MMERCE	#42434	Submitted	\$92.14
Pending	8/20/20	Jamie	WERNER ELECTRIC	SUPPLY eCC	MMERCE	#42434	Submitted	\$106.10
Pending	8/20/20	2020	WERNER ELECTRIC	SUPPLY eCC	MMERCE	#42434	Submitted	\$93.08
\$6200754.1	8/20/20	123	WERNER ELECTRIC	SUPPLY eCC	MMERCE	#42434	Invoiced	\$87.33
\$6200755.1	8/20/20	Jamie	WERNER ELECTRIC	SUPPLY eCC	MMERCE	#42434	Ship When Available	\$100.63
\$6200756.1	8/20/20	2020	WERNER ELECTRIC	SUPPLY eCC	MMERCE	#42434	Ship When Complete	\$88.22
_	nt Quo	tes	/iew All >					
Recen 2 Quot	es							