Press Release

PARIS, NOVEMBER 24, 2026

JEANTET ADVISES IDICO ON THE IMPLEMENTATION OF €20 MILLION IN FINANCING TO SUPPORT DORISE'S ACQUISITIONS OF OUTIMAT AND TMA ATLANTIQUE

Jeantet advised idiCo, as subscriber of the bond financing, on the implementation of approximately €20 million in financing for family-owned group Dorise, a specialist distributor of machining tools, in connection with its acquisitions of Outimat and TMA Atlantique.

Structured following a competitive process led with the assistance of Trialis Finance, the financing comprises approximately €10 million in bank debt provided by the Group''s longstanding banking partners (LCL, Crédit Mutuel de Maine-Anjou Basse-Normandie, CIC Ouest, Banque Populaire Val de France and Crédit Agricole des Savoie), together with approximately €10 million in bond financing subscribed by idiCo through its idiCo Forteresse 1 fund, in the form of two tranches of bonds with share subscription warrants (OBSA).

This transaction enables Dorise to pursue its external growth strategy while preserving its capital independence and the founding family's control of the Group.

Founded in 1923 and headquartered in Le Mans, Dorise is a family-owned group specialising in the distribution of machining tools and industrial solutions. Through these two acquisitions, the Group strengthens its manufacturing capabilities in France and expands its geographical footprint. The transaction marks a new milestone for Dorise, bringing its consolidated revenue to €50 million and its workforce to approximately 105 employees. The Group serves clients in several key industries, including aerospace, defence, energy, nuclear and medical, with defence now accounting for 40% of its revenue.

Jeantet's team comprised:
- Corporate aspects: Pascal Georges (Partner), Marie Noppe and Kassio Akel da Silva (Associates)
- Tax aspects: Gabriel di Chiara (Partner) and Hugo Cherqui (Associate)
- Financing aspects: Alexae Fournier de Faÿ (Partner), Julien Angot and Lou Irié (Associates)

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Since 1924, Jeantet has been the advisor of choice for key players in the economy at decisive moments: major acquisitions, complex restructurings, high-stakes litigation, capital markets transactions, regulatory crises. An independent firm experiencing strong growth, with ambitious governance, we cover the full spectrum of business law: corporate, tax, employment, criminal, litigation, regulatory, real estate, intellectual property and IT. Our sector expertise is well recognized, particularly in energy, industry, defense, financial services, tech and real estate, and continues to grow with the arrival of new talent. As a collective of 47 partners and 200 associates, we know how to mobilize the full breadth of our expertise within hours to build your strategy and put it into action. The first firm in the market to integrate artificial intelligence, we put this tool to work in service of high-performing advice that creates value for our clients and for society.