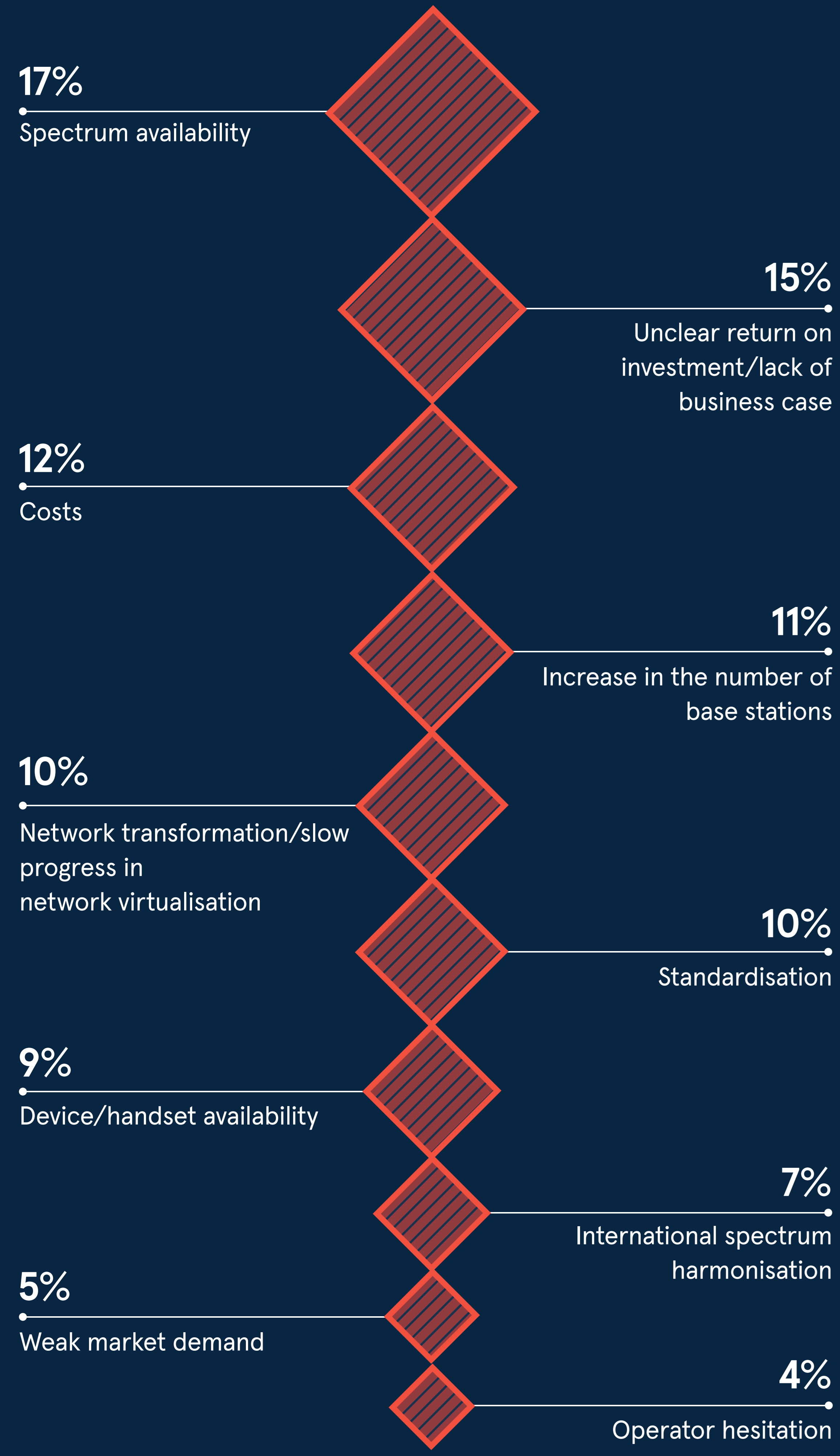


## BIGGEST OBSTACLES TO 5G SUCCESS

Global survey of telecommunications professionals who rated the following as the biggest obstacle



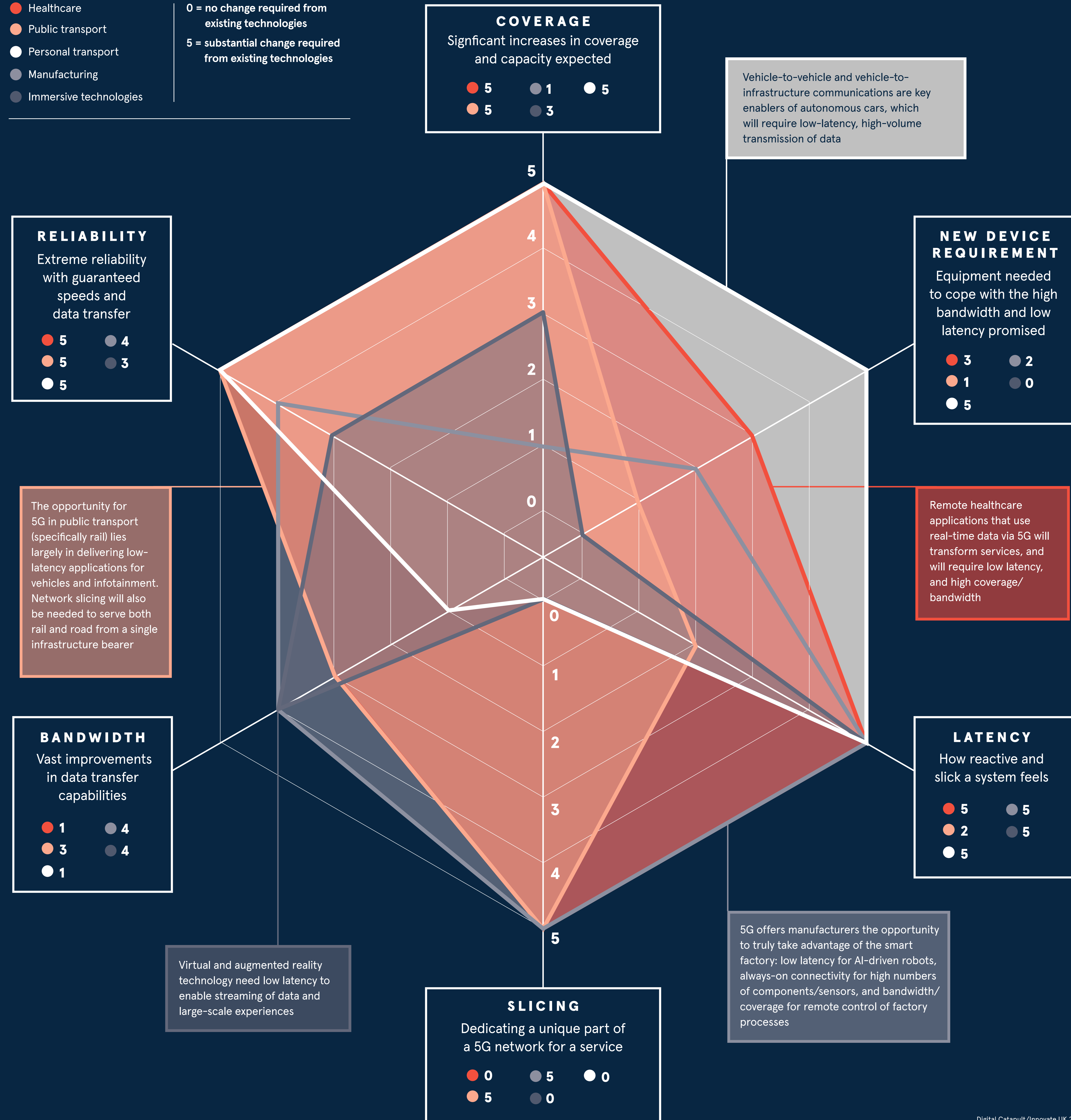
Telecoms Intelligence 2018

## WHERE 5G WILL HAVE THE BIGGEST IMPACT

Requirements for 5G in five different sectors

- Healthcare
- Public transport
- Personal transport
- Manufacturing
- Immersive technologies

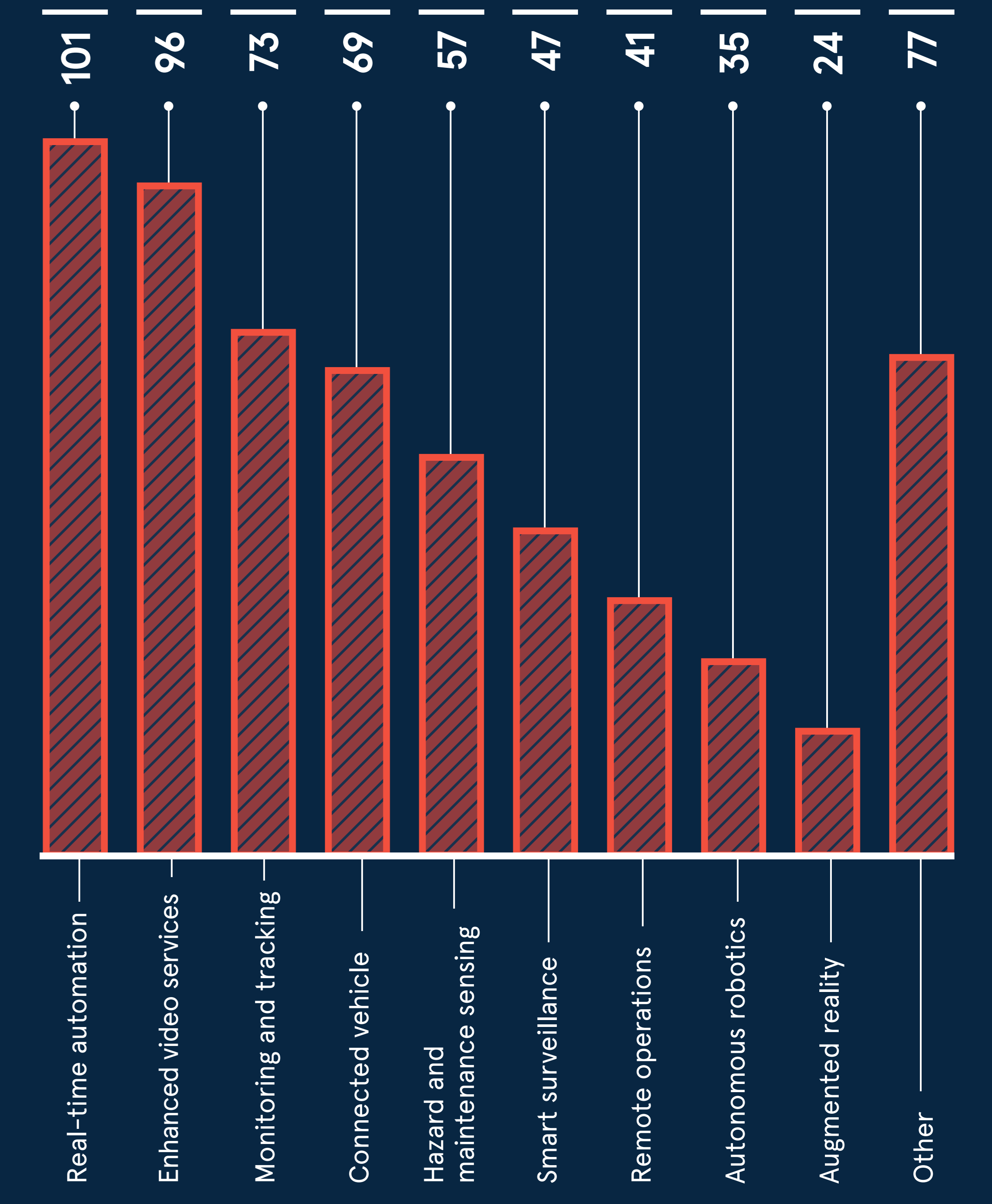
0 = no change required from existing technologies  
5 = substantial change required from existing technologies



Digital Catapult/Innovate UK 2018

## POTENTIAL REVENUE GAINS FROM 5G BY TECHNOLOGY

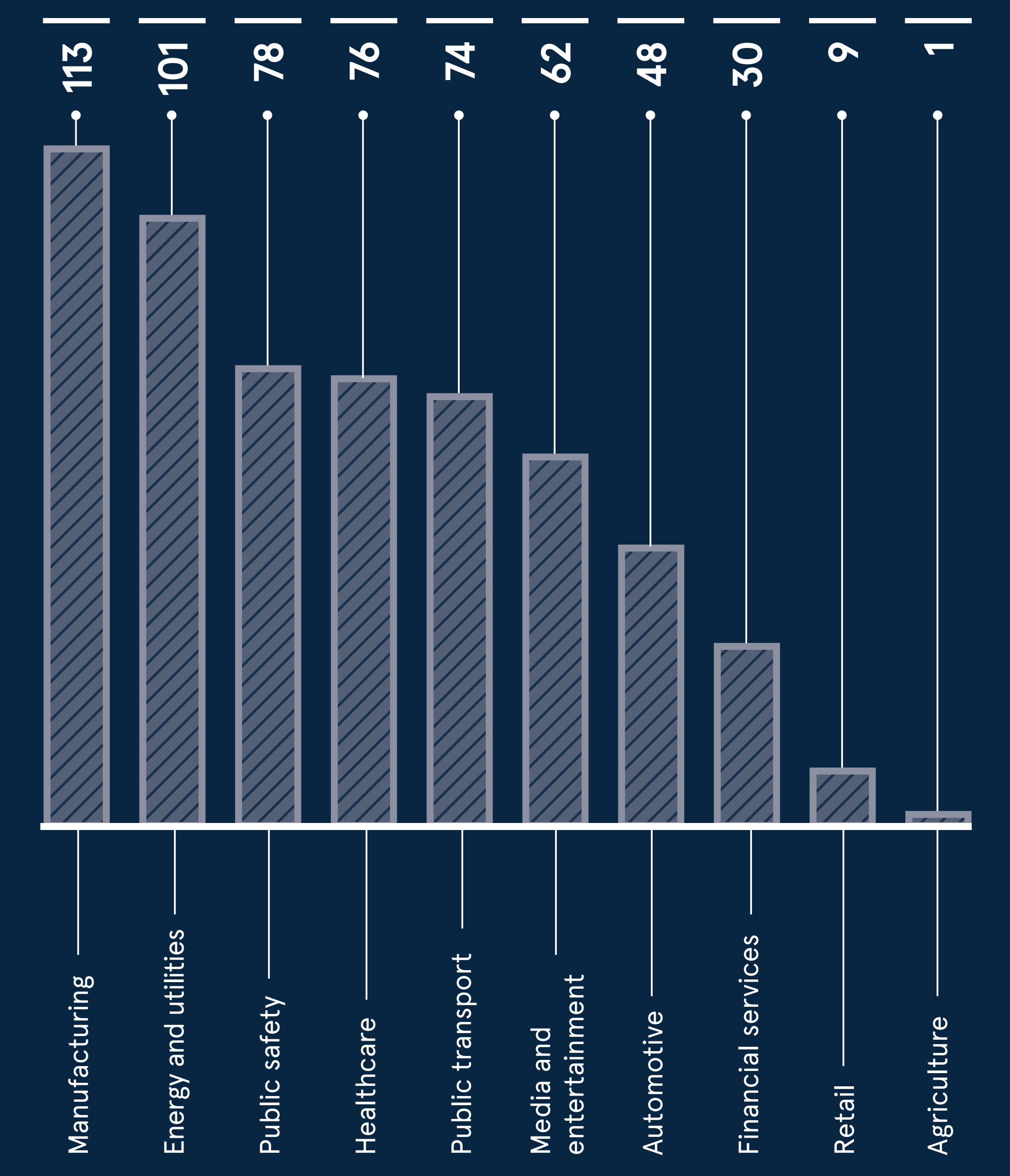
High-end estimate of additional revenues by 2026 (\$bn)



Ericsson 2018

## POTENTIAL REVENUE GAINS FROM 5G BY INDUSTRY

High-end estimate of additional revenues by 2026 (\$bn)



Ericsson 2018

# MEASURING THE TRUE IMPACT OF 5G

The advent of 5G has the potential to transform every sector through reductions in latency and improved bandwidth, reliability and speed. But which sectors stand to benefit the most?