

MIND THE GAP

Some \$15 trillion of additional investment is needed worldwide over the next two decades if economies want to keep pace with the infrastructure needs of tomorrow. This infographic explores where those gaps will arise, and which sectors and countries are in need of the most investment

\$79TRN

will be spent worldwide on transportation, energy, water and telecoms infrastructure between 2016 and 2040, equivalent to 2.99 per cent of GDP, as of 2015

\$94TRN

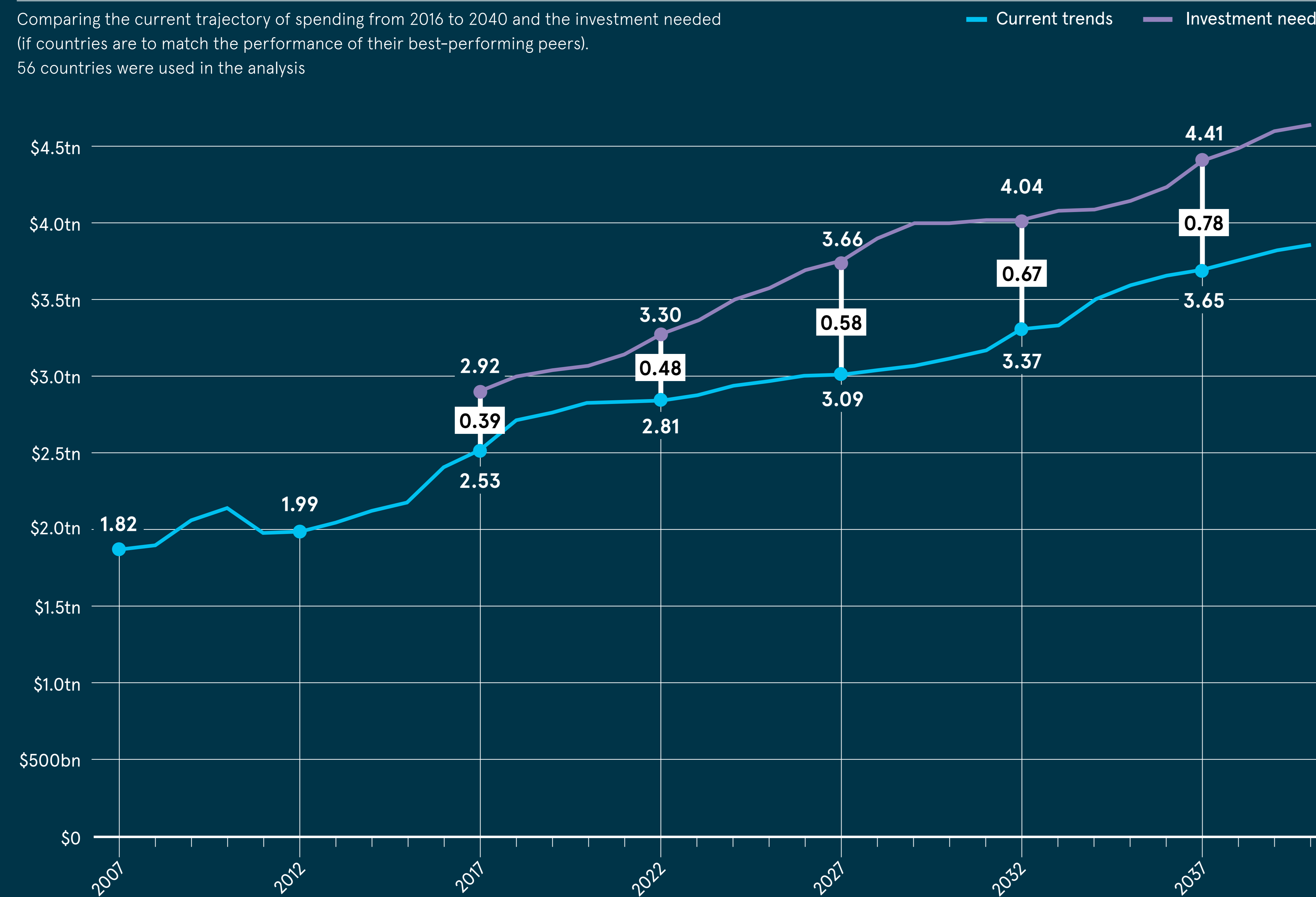
is required to meet predicted infrastructure needs, equivalent to 3.55 per cent of GDP

\$15TRN

estimated additional infrastructure investment required to meet needs

INVESTMENT GAP IS SET TO WIDEN

Comparing the current trajectory of spending from 2016 to 2040 and the investment needed (if countries are to match the performance of their best-performing peers). 56 countries were used in the analysis

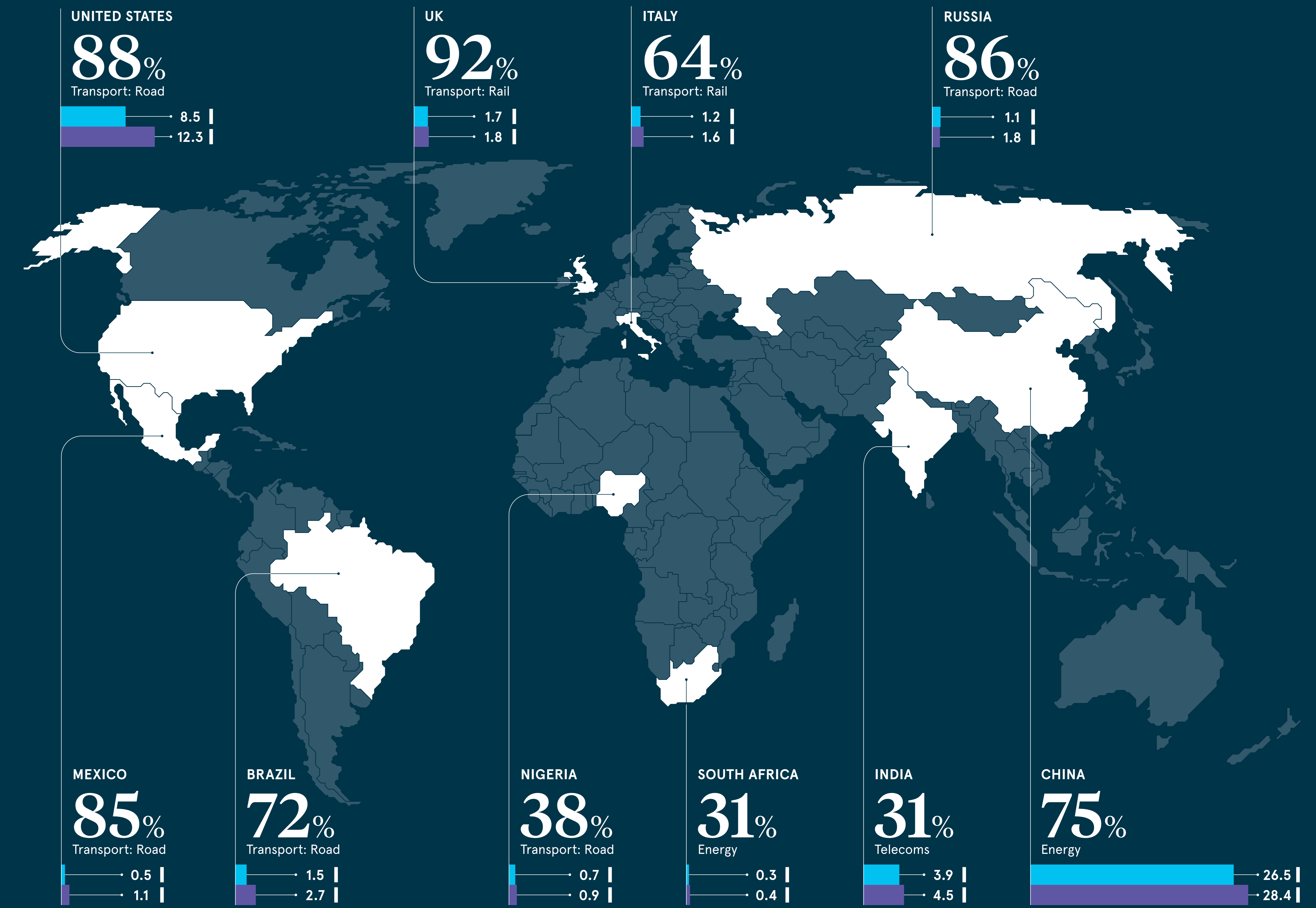


Global Infrastructure Hub 2018

WHERE INVESTMENT IS NEEDED

Comparing the current trajectory of spending from 2016 to 2040 and the investment needed if countries are to match the performance of their best-performing peers (\$trn)

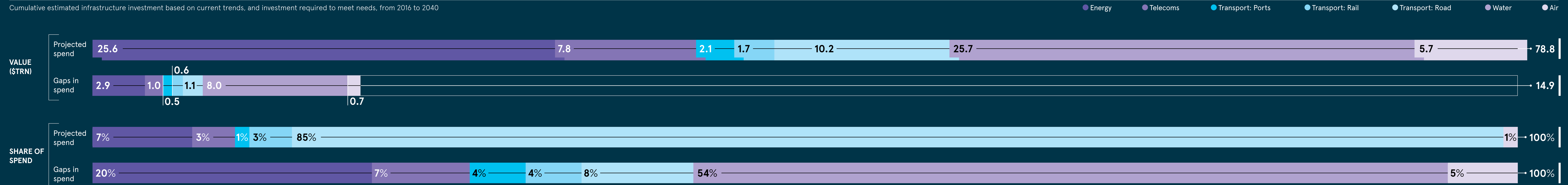
● Current trends (\$trn) ● Needed (\$trn) 00% Main sector in investment gap



Raconteur analysis/Global Infrastructure Hub 2018

PROJECTED SPEND WORLDWIDE AND WHERE THE GAPS IN SPEND ARE, BY SECTOR

Cumulative estimated infrastructure investment based on current trends, and investment required to meet needs, from 2016 to 2040



Raconteur analysis/Global Infrastructure Hub 2018