

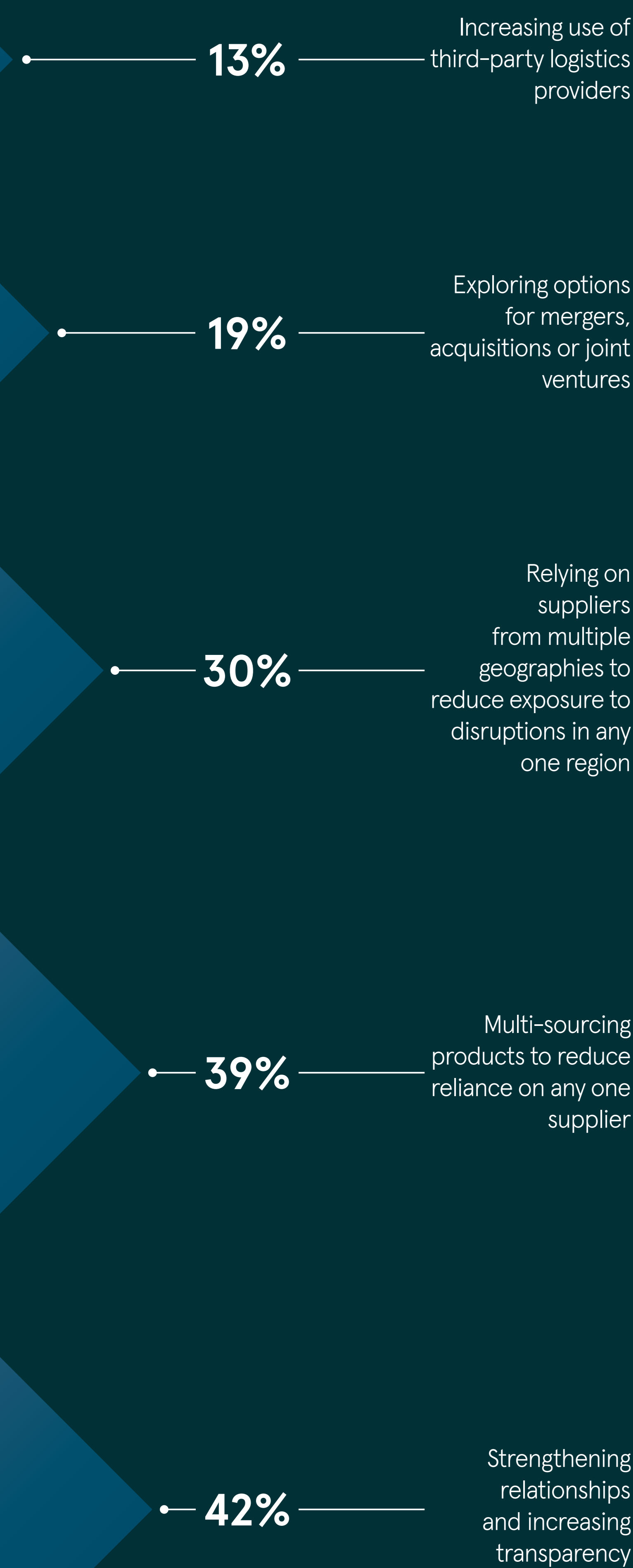
RISK vs RESILIENCE

COVID-19 has made the risks of complex, international supply chains impossible to ignore. While some supply chain professionals are considering the benefits of reshoring, others are diversifying suppliers and embracing multi-sourcing strategies to boost resilience. However, with more suppliers comes a greater need for transparency and due diligence, something which can be extremely difficult to accomplish throughout a global chain

DIVERSIFYING SUPPLIERS HAS BECOME A PRIORITY

Percentage of manufacturing executives on supply chain risk mitigation strategies their companies are currently implementing or planning to implement over the next year

Foley & Lardner LLP 2020



RESILIENCE TOP OF THE SUPPLY CHAIN AGENDA

Percentage of logistics industry professionals who state the following are their top priorities for 2021

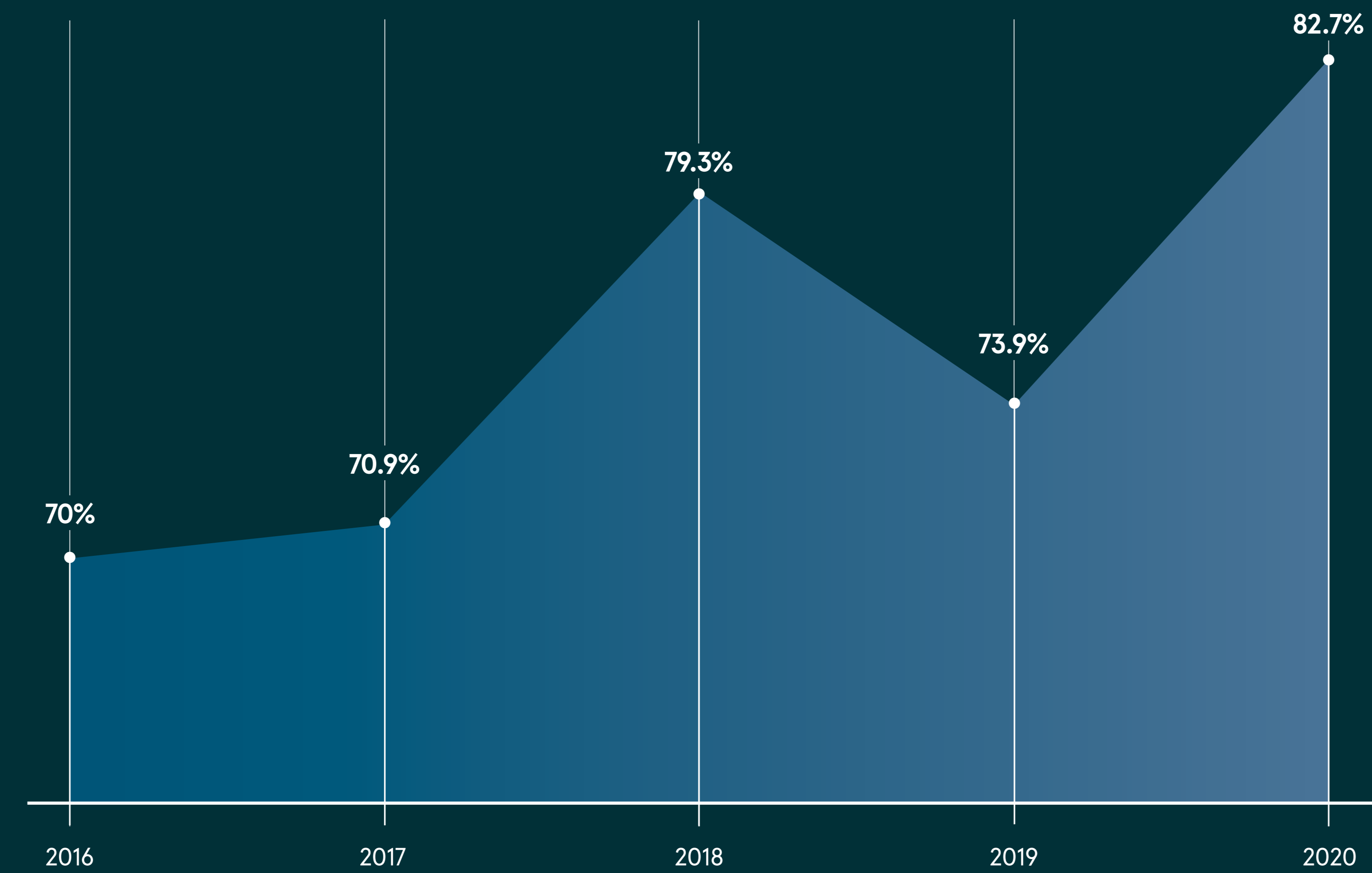
Agility and Transport Intelligence 2021



MANAGING RISK IS A GROWING PRIORITY

Percentage of organisations across all sectors reporting top management commitment to managing supply chain risk as "high" or "medium"

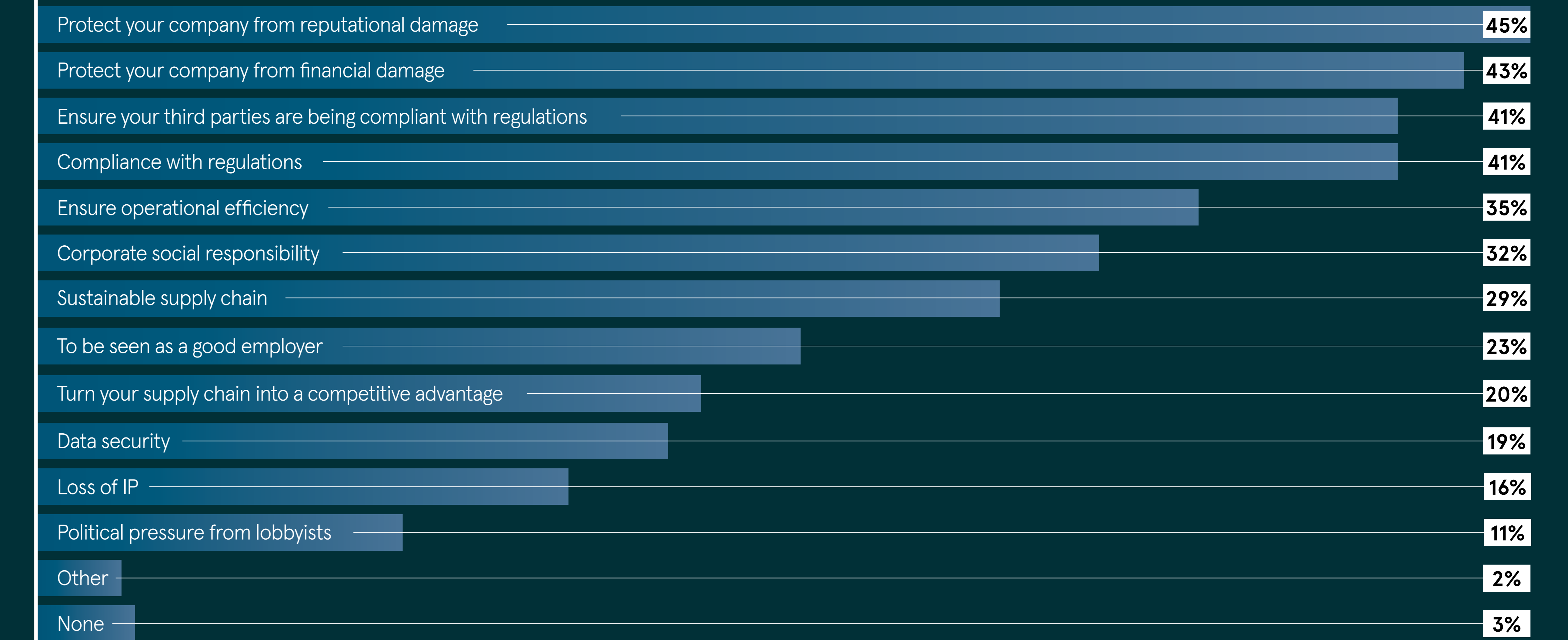
Business Continuity Institute 2021



WHY DUE DILIGENCE MATTERS

Percentage of global third-party relationship, risk management and compliance professionals who say they consider the following as particularly important reasons to conduct due diligence on third parties

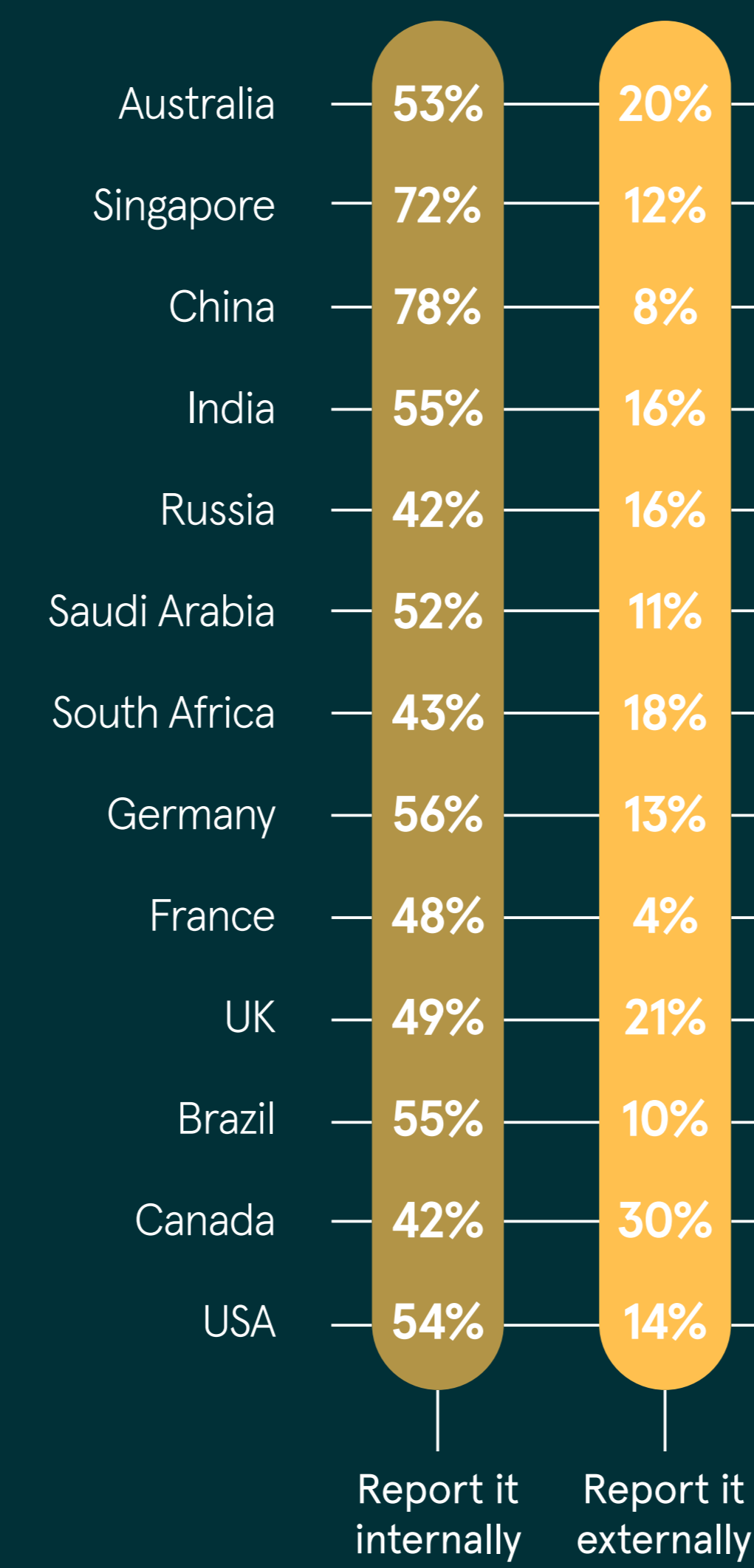
Refinitiv 2021



LIKELIHOOD OF REPORTING BREACHES IS STILL TOO LOW

Percentage of global third-party relationship, risk management and compliance professionals who would do the following if they came across a third party that breached regulations

Refinitiv 2021



WHERE IS THE RISK OF ILLEGAL ACTIVITY GREATEST?

Percentage of global third-party relationship, risk management and compliance professionals who know or suspect any of their third-party suppliers or their suppliers' suppliers have been involved in a range of illegal or environmentally-damaging activities

Refinitiv 2021

